| Case | 9 09-32148 | Doc 1 | Filed 08/31/09 | 9 E | Intered 08/31/09 | 10:55:15 | Desc Main |
|-------------------|----------------------------|--------------|----------------|-----|---------------------------|-----------------|-------------------|
| D446 (000 1 1 E | AA G) (G] | | | P | age 1 of 37 | | |
| B22C (Official Fo | orm 22C) (Chap | oter 13) (01 | 1/08) | Acc | ording to the calculation | ons required by | y this statement: |
| | | | | V | The applicable com | mitment perio | d is 3 years. |

| | ✓ The applicable commitment period is 3 years. |
|--|---|
| In re: Rothmann, Matthew J & Rothmann, Shannon A | ☐ The applicable commitment period is 5 years. |
| Debtor(s) | ☐ Disposable income is determined under § 1325(b)(3). |
| Case Number: | Disposable income is not determined under § 1325(b)(3). |
| (1110 (11) | (Check the boxes as directed in Lines 17 and 23 of this statement.) |

CHAPTER 13 STATEMENT OF CURRENT MONTHLY INCOME AND CALCULATION OF COMMITMENT PERIOD AND DISPOSABLE INCOME

In addition to Schedules I and J, this statement must be completed by every individual Chapter 13 debtor, whether or not filing jointly. Joint debtors may complete one statement only.

| | | Part I. REP | PORT OF INCOME | | | | |
|---|-------------------------|--|---|--------|--------------------------|------|--------------------------------|
| | Mar | ital/filing status. Check the box that applies and | • | s sta | tement as dire | ecte | d. |
| | a. [| Unmarried. Complete only Column A ("Deb | • | .2a T. | maama??) fan | T : | og 2 10 |
| 1 | _ | Married. Complete both Column A ("Debton | | _ | | | |
| | the s | igures must reflect average monthly income recei ix calendar months prior to filing the bankruptcy th before the filing. If the amount of monthly inco- divide the six-month total by six, and enter the re- | case, ending on the last day of the ome varied during the six months, you | | Column A Debtor's Income | 5 | Column B Spouse's Income |
| 2 | Gros | ss wages, salary, tips, bonuses, overtime, comm | issions. | \$ | 2,877.38 | \$ | 577.20 |
| 3 | a and one l attac | me from the operation of a business, profession denter the difference in the appropriate column(s) business, profession or farm, enter aggregate num hment. Do not enter a number less than zero. Do nses entered on Line b as a deduction in Part l | of Line 3. If you operate more than bers and provide details on an not include any part of the business | | | | |
| | a. | Gross receipts | \$ 960.00 | | | | |
| | b. | Ordinary and necessary operating expenses | \$ | | | | |
| | c. | Business income | Subtract Line b from Line a | \$ | 960.00 | \$ | |
| 4 | diffe | t and other real property income. Subtract Line rence in the appropriate column(s) of Line 4. Do nclude any part of the operating expenses ento IV. | not enter a number less than zero. Do | | | | |
| | a. | Gross receipts | \$ | | | | |
| | b. | Ordinary and necessary operating expenses | \$ | | | | |
| | c. | Rent and other real property income | Subtract Line b from Line a | \$ | | \$ | |
| 5 | Inte | rest, dividends, and royalties. | | \$ | | \$ | |
| 6 | Pens | ion and retirement income. | | \$ | | \$ | |
| 7 | expe that | amounts paid by another person or entity, on nses of the debtor or the debtor's dependents, purpose. Do not include alimony or separate make debtor's spouse. | including child support paid for | \$ | | \$ | |

Case 09-32148 Doc 1 Filed 08/31/09 Entered 08/31/09 10:55:15 Desc Main Page 2 of 37 B22C (Official Form 22C) (Chapter 13) (01/08)

| | | | | | | | | _ | |
|----|---|---|--|--|-----------------|---------|--------------|----|-----------|
| 8 | Unemployment compensation. Enter However, if you contend that unemploy was a benefit under the Social Security Column A or B, but instead state the an | yment compensation receive Act, do not list the amoun | ed by you | or your spou | se | | | | |
| | Unemployment compensation claimed to be a benefit under the Social Security Act | Debtor \$ | Spouse S | \$ | | \$ | | \$ | |
| 9 | Income from all other sources. Specific sources on a separate page. Total and emaintenance payments paid by your or separate maintenance. Do not included a compayments received as a victim of of international or domestic terrorism. a. b. | nter on Line 9. Do not inc spouse, but include all ot ude any benefits received u | lude alim her paym inder the S | ony or separa nents of alimo Social Security | ony y | \$ | | \$ | |
| 10 | Subtotal. Add Lines 2 thru 9 in Column through 9 in Column B. Enter the total (| | ompleted, | add Lines 2 | | \$ | 3,837.3 | \$ | 577.20 |
| 11 | Total. If Column B has been completed and enter the total. If Column B has not Column A. | | | | | \$ | | | 4,414.58 |
| | Part II. CALCUL | ATION OF § 1325(b)(4 |) COM | MITMENT | PER | RIOD |) | | |
| 12 | Enter the amount from Line 11. | | | | | | | \$ | 4,414.58 |
| 13 | Marital Adjustment. If you are marrie that calculation of the commitment periyour spouse, enter the amount of the inbasis for the household expenses of you a. b. | iod under § 1325(b)(4) doe come listed in Line 10, Co | es not requ lumn B th | uire inclusion at was NOT p | of the paid of | e inco | me of | | |
| | c. | | | | \$ | | | | |
| | Total and enter on Line 13. | | | | | | | \$ | 0.00 |
| 14 | Subtract Line 13 from Line 12 and e | | | | | | | \$ | 4,414.58 |
| 15 | Annualized current monthly income 12 and enter the result. | for § 1325(b)(4). Multiply | the amou | ant from Line | 14 by | y the | number | \$ | 52,974.96 |
| 16 | Applicable median family income. En household size. (This information is averthe bankruptcy court.) | • | | * * | | | k of | | |
| | a. Enter debtor's state of residence: Illin | nois | _ b. Ente | er debtor's ho | useho | old siz | ze: 4 | \$ | 81,184.00 |
| 17 | Application of § 1325(b)(4). Check the ✓ The amount on Line 15 is less that 3 years" at the top of page 1 of this ☐ The amount on Line 15 is not less period is 5 years" at the top of page | an the amount on Line 16 s statement and continue we sthan the amount on Line | . Check the this state that this state the check the che | ne box for "Thatement. ck the box for | "The | | | | - |
| | Part III. APPLICATION OF | \$ 1325(b)(3) FOR DE | TERMIN | NING DISP | OSA | BLE | INCO | ME | |
| 18 | Enter the amount from Line 11. | | | | | | | \$ | 4,414.58 |

Entered 08/31/09 10:55:15 Desc Main Page 3 of 37 Case 09-32148 Doc 1 Filed 08/31/09 B22C (Official Form 22C) (Chapter 13) (01/08)

| 19 | Marital adjustment. If you are matotal of any income listed in Line 10 expenses of the debtor or the debtor Column B income (such as payment than the debtor or the debtor's dependent adjustment apply, enter zero. |), Column B that we's dependents. Spet of the spouse's tandents) and the an | vas NO ecify in ax liabil nount o | T paid on a regular basis for the lines below the basis for lity or the spouse's support of income devoted to each p | r the household or excluding the of persons other urpose. If | |
|-----|--|---|---|---|---|-----------------|
| | a. | | | | \$ | |
| | b. | | | | \$ | |
| | c. | | | | \$ | |
| | Total and enter on Line 19. | | | | | \$ 0.00 |
| 20 | Current monthly income for § 132 | 25(b)(3). Subtract | Line 1 | 9 from Line 18 and enter th | e result. | \$ 4,414.58 |
| 21 | Annualized current monthly incompared and enter the result. | me for § 1325(b)(| (3). Mu | ltiply the amount from Line | 20 by the number | \$ 52,974.96 |
| 22 | Applicable median family income | Enter the amount | from I | Line 16. | | \$ 81,184.00 |
| | Application of § 1325(b)(3). Check | the applicable bo | ox and j | proceed as directed. | | |
| 23 | The amount on Line 21 is more under § 1325(b)(3)" at the top of | | | | | ermined |
| 23 | The amount on Line 21 is not determined under § 1325(b)(3)' complete Parts IV, V, or VI. | | | | | |
| | Part IV. CALCULA | TION OF DED | UCTI | ONS ALLOWED UND | ER § 707(b)(2) | |
| | Subpart A: Deduc | tions under Stan | dards | of the Internal Revenue So | ervice (IRS) | |
| 24A | National Standards: food, appare miscellaneous. Enter in Line 24A the Expenses for the applicable househouthe clerk of the bankruptcy court.) | ne "Total" amount | from I | RS National Standards for A | Allowable Living | \$ |
| 24B | National Standards: health care. Out-of-Pocket Health Care for personal Out-of-Pocket Health Car | ons under 65 years on ago ons 65 years of ago on the bankrupto ears of age, and en or older. (The total ltiply Line a1 by Loult in Line c1. Mund enter the result | s of age e or old cy cour iter in I l numb ine b1 ultiply l | e, and in Line a2 the IRS Na der. (This information is ava t.) Enter in Line b1 the num- Line b2 the number of memler er of household members m to obtain a total amount for Line a2 by Line b2 to obtain | tional Standards for ilable at ber of members of vers of your ust be the same as household a a total amount for | |
| | Household members under 65 ye | ears of age | Hou | sehold members 65 years | of age or older | |
| | a1. Allowance per member | | a2. | Allowance per member | | |
| | b1. Number of members | | b2. | Number of members | | |
| | c1. Subtotal | | c2. | Subtotal | | \$ |
| 25A | Local Standards: housing and uti and Utilities Standards; non-mortga information is available at www.usc | ge expenses for th | e appli | cable county and household | size. (This | \$ |

Case 09-32148 Doc 1 Filed 08/31/09 Entered 08/31/09 10:55:15 Desc Main Document Page 4 of 37 B22C (Official Form 22C) (Chapter 13) (01/08)

| | Local Standards: housing and utilities; mortgage/rent expense. Enter, in L the IRS Housing and Utilities Standards; mortgage/rent expense for your coun information is available at www.usdoj.gov/ust/ or from the clerk of the bankru the total of the Average Monthly Payments for any debts secured by your hom subtract Line b from Line a and enter the result in Line 25B. Do not enter an | nty and household size (this uptcy court); enter on Line b ne, as stated in Line 47; | |
|-----|--|--|----|
| 25B | a. IRS Housing and Utilities Standards; mortgage/rental expense \$ | | |
| | b. Average Monthly Payment for any debts secured by your home, if any, as stated in Line 47 \$ | 3 | |
| | c. Net mortgage/rental expense Su | Subtract Line b from Line a | \$ |
| 26 | Local Standards: housing and utilities; adjustment. If you contend that the and 25B does not accurately compute the allowance to which you are entitled Utilities Standards, enter any additional amount to which you contend you are for your contention in the space below: | under the IRS Housing and | • |
| | Local Standards: transportation; vehicle operation/public transportation | n evnense. Vou are entitled to | \$ |
| | an expense allowance in this category regardless of whether you pay the exper and regardless of whether you use public transportation. | | |
| | Check the number of vehicles for which you pay the operating expenses or for expenses are included as a contribution to your household expenses in Line 7. | | |
| 27A | $\square 0 \square 1 \square 2$ or more. | | |
| | If you checked 0, enter on Line 27A the "Public Transportation" amount from Transportation. If you checked 1 or 2 or more, enter on Line 27A the "Operati Local Standards: Transportation for the applicable number of vehicles in the a Statistical Area or Census Region. (These amounts are available at www.usdo of the bankruptcy court.) | ting Costs" amount from IRS applicable Metropolitan | \$ |
| | Local Standards: transportation; additional public transportation expense expenses for a vehicle and also use public transportation, and you contend that | | |
| 27B | additional deduction for your public transportation expenses, enter on Line 27 Transportation" amount from IRS Local Standards: Transportation. (This amo www.usdoj.gov/ust/ or from the clerk of the bankruptcy court.) | 7B the "Public | \$ |
| | Local Standards: transportation ownership/lease expense; Vehicle 1. Chec which you claim an ownership/lease expense. (You may not claim an ownersh than two vehicles.) | | 7 |
| | \square 1 \square 2 or more. | | |
| 28 | Enter, in Line a below, the "Ownership Costs" for "One Car" from the IRS Lo Transportation (available at www.usdoj.gov/ust/ or from the clerk of the banks the total of the Average Monthly Payments for any debts secured by Vehicle 1 subtract Line b from Line a and enter the result in Line 28. Do not enter an an | cruptcy court); enter in Line b 1, as stated in Line 47; | |
| | a. IRS Transportation Standards, Ownership Costs \$ | | |
| | Average Monthly Payment for any debts secured by Vehicle 1, as b. stated in Line 47 \$ | | |
| | c Nat ownership/lease expense for Vehicle 1 | Subtract Line b from Line a | 1 |

Case 09-32148 Doc 1 Filed 08/31/09 Entered 08/31/09 10:55:15 Desc Main B22C (Official Form 22C) (Chapter 13) (01/08) Page 5 of 37

| | al Form 22C) (Chapter 13) (01/08) | | 1 |
|-------------------------|--|--|--|
| Enter Trans | ked the "2 or more" Box in Line 28. r, in Line a below, the "Ownership Costs" for "One Car" from the IRS sportation (available at www.usdoj.gov/ust/ or from the clerk of the babtal of the Average Monthly Payments for any debts secured by Vehic | Local Standards: ankruptcy court); enter in Line b le 2, as stated in Line 47; | |
| | <u> </u> | 1 | |
| b. | Average Monthly Payment for any debts secured by Vehicle 2, as stated in Line 47 | \$ | |
| c. | Net ownership/lease expense for Vehicle 2 | Subtract Line b from Line a | \$ |
| feder | ral, state, and local taxes, other than real estate and sales taxes, such as | s income taxes, self-employment | \$ |
| dedu | ctions that are required for your employment, such as mandatory retire | ement contributions, union dues, | \$ |
| for te | erm life insurance for yourself. Do not include premiums for insuran | | \$ |
| requi | ired to pay pursuant to the order of a court or administrative agency, so | uch as spousal or child support | \$ |
| child empl | I. Enter the total average monthly amount that you actually expend for ownent and for education that is required for a physically or mentally | education that is a condition of | \$ |
| on ch | nildcare—such as baby-sitting, day care, nursery and preschool. Do no | • • • | \$ |
| exper reiml | nd on health care that is required for the health and welfare of yourselbursed by insurance or paid by a health savings account, and that is in | f or your dependents, that is not excess of the amount entered in | \$ |
| you a servi neces | actually pay for telecommunication services other than your basic hom ce—such as pagers, call waiting, caller id, special long distance, or in ssary for your health and welfare or that of your dependents. Do not in | ne telephone and cell phone ternet service—to the extent | \$ |
| Tota | l Expenses Allowed under IRS Standards. Enter the total of Lines 2 | 24 through 37. | \$ |
| | Enter Tran the to subtract the | checked the "2 or more" Box in Line 28. Enter, in Line a below, the "Ownership Costs" for "One Car" from the IRS Transportation (available at www.usdoj.gov/ust/ or from the clerk of the be the total of the Average Monthly Payments for any debts secured by Vehics subtract Line b from Line a and enter the result in Line 29. Do not enter a a. IRS Transportation Standards, Ownership Costs Average Monthly Payment for any debts secured by Vehicle 2, as b. stated in Line 47 c. Net ownership/lease expense for Vehicle 2 Other Necessary Expenses: taxes. Enter the total average monthly expenfederal, state, and local taxes, other than real estate and sales taxes, such as taxes, social-security taxes, and Medicare taxes. Do not include real estate Other Necessary Expenses: involuntary deductions for employment. Edeductions that are required for your employment, such as mandatory retirated uniform costs. Do not include discretionary amounts, such as volunter Necessary Expenses: life insurance. Enter total average monthly provided in the provided in | Enter, in Line a below, the "Ownership Costs" for "One Car" from the IRS Local Standards: Transportation (available at www.usdoj.gov/ust/ or from the clerk of the bankruptey court); enter in Line b the total of the Average Monthly Payments for any debts secured by Vehicle 2, as stated in Line 47; subtract Line b from Line a and enter the result in Line 29. Do not enter an amount less than zero. a. IRS Transportation Standards, Ownership Costs Average Monthly Payment for any debts secured by Vehicle 2, as b. stated in Line 47 b. stated in Line 47 c. Net ownership/lease expense for Vehicle 2 Subtract Line b from Line a Other Necessary Expenses: taxes. Enter the total average monthly expense that you actually incur for all federal, state, and local taxes, other than real estate and sales taxes, such as income taxes, self-employment taxes, social-security taxes, and Medicare taxes. Do not include freal estate or sales taxes. Other Necessary Expenses: involuntary deductions for employment. Enter the total average monthly deductions that are required for your employment, such as mandatory retirement contributions, union dues, and uniform costs. Do not include discretionary amounts, such as voluntary 401(k) contributions. Other Necessary Expenses: life insurance. Enter total average monthly premiums that you actually pay for term life insurance for yourself. Do not include premiums for insurance on your dependents, for whole life or for any other form of insurance. Other Necessary Expenses: court-ordered payments. Enter the total monthly amount that you are required to pay pursuant to the order of a court or administrative agency, such as spousal or child support payments. Do not include payments on past due obligations included in Line 49. Other Necessary Expenses: education for employment or for a physically or mentally challenged child. Enter the total average monthly amount that you actually expend on childcare—such as baby-sitting, day care, nursery and preschool. Do not include other educational payme |

Case 09-32148 Doc 1 Filed 08/31/09 Entered 08/31/09 10:55:15 Desc Main Page 6 of 37 B22C (Official Form 22C) (Chapter 13) (01/08)

| Health Insurance, Disability Insurance, and Health Savings Account Expenses. List the monthly expenses in the categories set out in lines a-c below that are reasonably necessary for yourself, your spouse, or your dependents. a. Health Insurance | | | B: Additional Expense De t include any expenses that y | | | |
|---|--|---|---|--|---------------------------------|----|
| b. Disability Insurance c. Health Savings Account Total and enter on Line 39 If you do not actually expend this total amount, state your actual total average monthly expenditures in the space below: \$ | | | | nses in the categories set out in lines | exper | |
| Total and enter on Line 39 If you do not actually expend this total amount, state your actual total average monthly expenditures in the space below: S Continued contributions to the care of household or family members. Enter the total average actual monthly expenses that you will continue to pay for the reasonable and necessary care and support of an elderly, chronically ill, or disabled member of your household or member of your immediate family who is unable to pay for such expenses. Do not include payments listed in Line 34. Protection against family violence. Enter the total average reasonably necessary monthly expenses that you actually incur to maintain the safety of your family under the Family Violence Prevention and Services Act or other applicable federal law. The nature of these expenses is required to be kept confidential by the court. Home energy costs. Enter the total average monthly amount, in excess of the allowance specified by IRS Local Standards for Housing and Utilities, that you actually expend for home energy costs. You must provide your case trustee with documentation of your actual expenses, and you must demonstrate that the additional amount claimed is reasonable and necessary. S Education expenses for dependent children under 18. Enter the total average monthly expenses that you actually incur, not to exceed \$137.50 per child, for attendance at a private or public elementary or actual with documentation of your actual expenses, and you must provide your case trustee with documentation of your actual expenses, and you must provide your case trustee with documentation of your actual expenses, and you must provide your case trustee with documentation of your actual expenses, and you must provide your case trustee with documentation of your actual expenses, and you must provide your case trustee with documentation of your actual expenses, and you must provide your case trustee with documentation of your actual expenses, and you must provide your case trustee with documentation of yo | | \$ | | Health Insurance | a. | |
| Total and enter on Line 39 If you do not actually expend this total amount, state your actual total average monthly expenditures in the space below: \$ | | \$ | | Disability Insurance | b. | |
| If you do not actually expend this total amount, state your actual total average monthly expenditures in the space below: \$ | | \$ | | Health Savings Account | c. | 39 |
| the space below: \$ | \$ | | | and enter on Line 39 | Total | |
| monthly expenses that you will continue to pay for the reasonable and necessary care and support of an elderly, chronically ill, or disabled member of your household or member of your immediate family who is unable to pay for such expenses. Do not include payments listed in Line 34. Protection against family violence. Enter the total average reasonably necessary monthly expenses that you actually incur to maintain the safety of your family under the Family Violence Prevention and Services Act or other applicable federal law. The nature of these expenses is required to be kept confidential by the court. Home energy costs. Enter the total average monthly amount, in excess of the allowance specified by IRS Local Standards for Housing and Utilities, that you actually expenses, and you must demonstrate that the additional amount claimed is reasonable and necessary. Education expenses for dependent children under 18. Enter the total average monthly expenses that you actually incur, not to exceed \$137.50 per child, for attendance at a private or public elementary or secondary school by your dependent children less than 18 years of age. You must provide your case trustee with documentation of your actual expenses, and you must explain why the amount claimed is reasonable and necessary and not already accounted for in the IRS Standards. Additional food and clothing expense. Enter the total average monthly amount by which your food and clothing expenses exceed the combined allowances for food and clothing (apparel and services) in the IRS National Standards, not to exceed 5% of those combined allowances. (This information is available at www.usdoi.gov/ust/ or from the clerk of the bankruptcy court.) You must demonstrate that the additional amount claimed is reasonable and necessary. Charitable contributions. Enter the amount reasonably necessary for you to expend each month on charitable contributions in the form of cash or financial instruments to a charitable organization as defined | expenditures in | ual total average m | otal amount, state your act | | the sp | |
| you actually incur to maintain the safety of your family under the Family Violence Prevention and Services Act or other applicable federal law. The nature of these expenses is required to be kept confidential by the court. Home energy costs. Enter the total average monthly amount, in excess of the allowance specified by IRS Local Standards for Housing and Utilities, that you actually expend for home energy costs. You must provide your case trustee with documentation of your actual expenses, and you must demonstrate that the additional amount claimed is reasonable and necessary. Education expenses for dependent children under 18. Enter the total average monthly expenses that you actually incur, not to exceed \$137.50 per child, for attendance at a private or public elementary or secondary school by your dependent children less than 18 years of age. You must provide your case trustee with documentation of your actual expenses, and you must explain why the amount claimed is reasonable and necessary and not already accounted for in the IRS Standards. Additional food and clothing expense. Enter the total average monthly amount by which your food and clothing expenses exceed the combined allowances for food and clothing (apparel and services) in the IRS National Standards, not to exceed 5% of those combined allowances. (This information is available at www.usdoj.gov/ust/ or from the clerk of the bankruptcy court.) You must demonstrate that the additional amount claimed is reasonable and necessary. Charitable contributions. Enter the amount reasonably necessary for you to expend each month on charitable contributions in the form of cash or financial instruments to a charitable organization as defined. | \$ support of an ate family who is | and necessary car member of your in | nue to pay for the reasonablember of your household or | hly expenses that you will continue to ly, chronically ill, or disabled member | montl elder | 40 |
| Local Standards for Housing and Utilities, that you actually expend for home energy costs. You must provide your case trustee with documentation of your actual expenses, and you must demonstrate that the additional amount claimed is reasonable and necessary. Education expenses for dependent children under 18. Enter the total average monthly expenses that you actually incur, not to exceed \$137.50 per child, for attendance at a private or public elementary or secondary school by your dependent children less than 18 years of age. You must provide your case trustee with documentation of your actual expenses, and you must explain why the amount claimed is reasonable and necessary and not already accounted for in the IRS Standards. Additional food and clothing expense. Enter the total average monthly amount by which your food and clothing expenses exceed the combined allowances for food and clothing (apparel and services) in the IRS National Standards, not to exceed 5% of those combined allowances. (This information is available at www.usdoj.gov/ust/ or from the clerk of the bankruptcy court.) You must demonstrate that the additional amount claimed is reasonable and necessary. Charitable contributions. Enter the amount reasonably necessary for you to expend each month on charitable contributions in the form of cash or financial instruments to a charitable organization as defined | \$ tion and | Family Violence I | ety of your family under the | actually incur to maintain the safety o ces Act or other applicable federal la | you a Servi | 41 |
| actually incur, not to exceed \$137.50 per child, for attendance at a private or public elementary or secondary school by your dependent children less than 18 years of age. You must provide your case trustee with documentation of your actual expenses, and you must explain why the amount claimed is reasonable and necessary and not already accounted for in the IRS Standards. Additional food and clothing expense. Enter the total average monthly amount by which your food and clothing expenses exceed the combined allowances for food and clothing (apparel and services) in the IRS National Standards, not to exceed 5% of those combined allowances. (This information is available at www.usdoj.gov/ust/ or from the clerk of the bankruptcy court.) You must demonstrate that the additional amount claimed is reasonable and necessary. Charitable contributions. Enter the amount reasonably necessary for you to expend each month on charitable contributions in the form of cash or financial instruments to a charitable organization as defined | \$ s. You must t demonstrate | nd for home energy expenses, and you | lities, that you actually expe umentation of your actual | l Standards for Housing and Utilities ide your case trustee with documen | Local provi | 42 |
| clothing expenses exceed the combined allowances for food and clothing (apparel and services) in the IRS National Standards, not to exceed 5% of those combined allowances. (This information is available at www.usdoj.gov/ust/ or from the clerk of the bankruptcy court.) You must demonstrate that the additional amount claimed is reasonable and necessary. Charitable contributions. Enter the amount reasonably necessary for you to expend each month on charitable contributions in the form of cash or financial instruments to a charitable organization as defined | \$ entary or e your case | a private or public of age. You must p must explain why | per child, for attendance at children less than 18 years r actual expenses, and you | ally incur, not to exceed \$137.50 per order school by your dependent child ee with documentation of your act | actual secon trust | 43 |
| charitable contributions in the form of cash or financial instruments to a charitable organization as defined | \$ vices) in the IRS available at hat the | clothing (apparel a ces. (This informa | ed allowances for food and of those combined alloward of the bankruptcy court.) | ing expenses exceed the combined all onal Standards, not to exceed 5% of to susdoj.gov/ust/ or from the clerk of the combined all onal Standards, not to exceed 5% of the combined all onal Standards. | clothi Natio | 44 |
| income. | \$ zation as defined | nts to a charitable of | f cash or financial instrume | table contributions in the form of cas U.S.C. § $170(c)(1)$ -(2). Do not inclu | charit in 26 | 45 |

Total Additional Expense Deductions under § 707(b). Enter the total of Lines 39 through 45.

\$

46

Case 09-32148 Doc 1 Filed 08/31/09 Entered 08/31/09 10:55:15 Desc Main B22C (Official Form 22C) (Chapter 13) (01/08) Page 7 of 37

| | | S | Subpart C | : Deductions for De | ebt Payment | | |
|----|--|---|--|--|---|---|----|
| | you o Payn the to follo | own, list the name of the creditor nent, and check whether the payr otal of all amounts scheduled as wing the filing of the bankruptcy . Enter the total of the Average N | r, identify the nent include contractual rease, divide | the property securing des taxes or insuranc lly due to each Secunded by 60. If necessary | the debt, state the A e. The Average Mor red Creditor in the 6 | Average Monthly nthly Payment is 0 months | |
| 47 | | Name of Creditor | Property | Securing the Debt | Average Monthly Payment | Does payment include taxes or insurance? | |
| | a. | | | | \$ | ☐ yes ☐ no | |
| | b. | | | | \$ | ☐ yes ☐ no | |
| | c. | | | | \$ | ☐ yes ☐ no | |
| | | | | Total: Ac | ld lines a, b and c. | | \$ |
| | resid you i credi cure fored | er payments on secured claims, lence, a motor vehicle, or other p may include in your deduction 1/ itor in addition to the payments 1 amount would include any sums closure. List and total any such a rate page. | roperty ne 60th of an isted in Li in default | cessary for your suppy amount (the "cure ne 47, in order to mathat must be paid in | port or the support of amount") that you m intain possession of order to avoid repos | of your dependents, nust pay the the property. The ssession or | |
| 48 | | Name of Creditor | | Property Securing | the Debt | 1/60th of the Cure Amount | |
| | a. | | | | | \$ | |
| | b. | | | | | \$ | |
| | c. | | | | | \$ | |
| | | | | | Total: Ad | ld lines a, b and c. | \$ |
| 49 | such | ments on prepetition priority contains as priority tax, child support and arruptcy filing. Do not include cu | lalimony | claims, for which you | u were liable at the t | ime of your | \$ |
| | | pter 13 administrative expense esulting administrative expense. | s. Multiply | y the amount in Line | a by the amount in I | Line b, and enter | |
| | a. | Projected average monthly Cha | apter 13 pl | an payment. | \$ | | |
| 50 | b. | Current multiplier for your dist schedules issued by the Execut Trustees. (This information is a www.usdoj.gov/ust/ or from th court.) | ive Office available a | for United States | x | | |
| | c. | Average monthly administrative case | e expense | of Chapter 13 | Total: Multiply Linand b | nes a | \$ |
| 51 | Total | Deductions for Debt Payment. En | nter the to | al of Lines 47 throug | gh 50. | | \$ |
| | | S | ubpart D | : Total Deductions | from Income | | |

Total of all deductions from income. Enter the total of Lines 38, 46, and 51.

52

| ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, | OIII | Part V. DETERMINATION OF DISPOSABLE INCOME UNDER | 2 § 1325(b)(2) | |
|---|-------------------|---|---|-------------|
| 53 | Tota | l current monthly income. Enter the amount from Line 20. | | \$ |
| 54 | Supp disab | port income. Enter the monthly average of any child support payments, foster care payility payments for a dependent child, reported in Part I, that you received in accordant cable nonbankruptcy law, to the extent reasonably necessary to be expended for such | ce with | \$ |
| 55 | from | lified retirement deductions. Enter the monthly total of (a) all amounts withheld by wages as contributions for qualified retirement plans, as specified in § 541(b)(7) and yments of loans from retirement plans, as specified in § 362(b)(19). | | \$ |
| 56 | Tota | l of all deductions allowed under § 707(b)(2). Enter the amount from Line 52. | | \$ |
| | for win lin total | thich there is no reasonable alternative, describe the special circumstances and the results action. If necessary, list additional entries on a separate page. Total the expension Line 57. You must provide your case trustee with documentation of these expenses and a detailed explanation of the special circumstances that make such expenses neces onable. | ulting expenses es and enter the s and you must | |
| 57 | | Nature of special circumstances | Amount of expense | |
| | a. | | \$ | |
| | b. | | \$ | |
| | c. | | \$ | |
| | | Total: Add I | Lines a, b, and c | \$ |
| 58 | | l adjustments to determine disposable income. Add the amounts on Lines 54, 55, 5 the result. | 6, and 57 and | \$ |
| 59 | Mon | thly Disposable Income Under § 1325(b)(2). Subtract Line 58 from Line 53 and en | ter the result. | \$ |
| | | Part VI. ADDITIONAL EXPENSE CLAIMS | | |
| | and wincon | r Expenses. List and describe any monthly expenses, not otherwise stated in this form relfare of you and your family and that you contend should be an additional deduction ne under § 707(b)(2)(A)(ii)(I). If necessary, list additional sources on a separate page ge monthly expense for each item. Total the expenses. | from your curren | t monthly |
| | | Expense Description | Monthly A | mount |
| 60 | a. | | \$ | |
| | b. | | \$ | |
| | c. | | \$ | |
| | | Total: Add Lines a, b and | c \$ | |
| | | Part VII. VERIFICATION | | |
| | | are under penalty of perjury that the information provided in this statement is true and debtors must sign.) | d correct. (If this a | joint case, |
| 61 | Date: | August 31, 2009 Signature: /s/ Matthew J Rothmann (Debtor) | | |
| | Date: | August 31, 2009 Signature: /s/ Shannon A Rothmann | | |

Case 09-32148 Doc 1 Filed 08/31/09 Entered 08/31/09 10:55:15 Desc Main B1 (Official Form 1) (1/08) Document Page 9 of 37

| | ates Bankruptcy rn District of Illin | | | | Volu | untary Petition |
|---|--|-----------------------|---|---|--------------------------|--|
| Name of Debtor (if individual, enter Last, First, Mic Rothmann, Matthew J | dle): | Name of Jo Rothman | | (Spouse) (Last, First, | Middle): | |
| All Other Names used by the Debtor in the last 8 ye (include married, maiden, and trade names): | ars | | arried, maio | l by the Joint Debtor in den, and trade names) nann | | years |
| Last four digits of Soc. Sec. or Individual-Taxpayer EIN (if more than one, state all): 1395 | I.D. (ITIN) No./Complete | | _ | c. Sec. or Individual-Te, state all): 7906 | axpayer I.D | D. (ITIN) No./Complete |
| Street Address of Debtor (No. & Street, City, State of 597 Indian Trail Rd | & Zip Code): | 597 India | an Trail | nt Debtor (No. & Stree | et, City, Star | te & Zip Code): |
| Antioch, IL | ZIPCODE 60002 | — Antioch, | IL | | 7 | ZIPCODE 60002 |
| County of Residence or of the Principal Place of Bu Lake | siness: | County of F Lake | Residence of | or of the Principal Plac | ce of Busin | ess: |
| Mailing Address of Debtor (if different from street a | ddress) | Mailing Ad | dress of Jo | oint Debtor (if differen | nt from stree | et address): |
| | ZIPCODE | | | | 2 | ZIPCODE |
| Location of Principal Assets of Business Debtor (if | lifferent from street address | above): | | | | |
| | | | | | 2 | ZIPCODE |
| Type of Debtor (Form of Organization) (Check one box.) ✓ Individual (includes Joint Debtors) | (Check ☐ Health Care Busines ☐ Single Asset Real E | | n 11 | the Petition Chapter 7 Chapter 9 | n is Filed (Chap Reco | Code Under Which Check one box.) oter 15 Petition for ognition of a Foreign |
| See Exhibit D on page 2 of this form. Corporation (includes LLC and LLP) Partnership Other (If debtor is not one of the above entities, | U.S.C. § 101(51B) Railroad Stockbroker Commodity Broker | | [[[| ☐ Chapter 11 ☐ Chapter 12 ☐ Chapter 13 | Chap Reco | n Proceeding oter 15 Petition for ognition of a Foreign main Proceeding |
| check this box and state type of entity below.) | Clearing Bank Other | | [| ✓ Debts are primaril | | box.) Debts are primarily |
| | | d States Code (th | | debts, defined in 1 § 101(8) as "incurr individual primaril personal, family, of hold purpose." | red by an y for a | business debts. |
| Filing Fee (Check one be | | 1.00). | | Chapter 11 I | Debtors | |
| Full Filing Fee attached | | | s a small bu | usiness debtor as defir all business debtor as d | | |
| Filing Fee to be paid in installments (Applicable t attach signed application for the court's considera is unable to pay fee except in installments. Rule 1 3A. | tion certifying that the debte | Check if: | aggregate | | | wed to non-insiders or |
| Filing Fee waiver requested (Applicable to chapte attach signed application for the court's consideration | | Check all a | pplicable labeling being filed inces of the | d with this petition | | om one or more classes of |
| Statistical/Administrative Information ✓ Debtor estimates that funds will be available for Debtor estimates that, after any exempt property distribution to unsecured creditors. | | | d, there wi | ll be no funds availabl | le for | THIS SPACE IS FOR COURT USE ONLY |
| Estimated Number of Creditors 1-49 50-99 100-199 200-999 1,0 5,0 | | 10,001- 25,000 | 25,001- 50,000 | 50,001- 100,000 | Over 100,000 | |
| Estimated Assets | 000,001 to \$10,000,001 0 million to \$50 million | | \$100,000, to \$500 m | ,001 \$500,000,001 nillion to \$1 billion | More than \$1 billion | |
| Estimated Liabilities | 000,001 to \$10,000,001 million to \$50 million | | \$100,000, to \$500 m | ,001 \$500,000,001 nillion to \$1 billion | More than | |

| Where Filed: Lake County | 09-17686 | Date Filed: 5/15/09 |
|---|---|---|
| Location Where Filed: N/A | Case Number: | Date Filed: |
| Pending Bankruptcy Case Filed by any Spouse, Partner o | r Affiliate of this Debtor (If m | nore than one, attach additional sheet) |
| Name of Debtor: None | Case Number: | Date Filed: |
| District: | Relationship: | Judge: |
| Exhibit A (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.) Exhibit A is attached and made a part of this petition. | (To be complete whose debts are I, the attorney for the petitioner that I have informed the petitic chapter 7, 11, 12, or 13 of explained the relief available to | Exhibit B d if debtor is an individual primarily consumer debts.) r named in the foregoing petition, declare oner that [he or she] may proceed under title 11, United States Code, and have under each such chapter. I further certify the notice required by § 342(b) of the |
| | X /s/ Paul R. Idlas | 8/31/09 |
| | Signature of Attorney for Debtor(s |) Date |
| Yes, and Exhibit C is attached and made a part of this petition. No | | |
| To be completed by every individual debtor. If a joint petition is filed, Exhibit D completed and signed by the debtor is attached and many of this is a joint petition: | nade a part of this petition. | |
| ▼ No Exh (To be completed by every individual debtor. If a joint petition is filed, ▼ Exhibit D completed and signed by the debtor is attached and m If this is a joint petition: ▼ Exhibit D also completed and signed by the joint debtor is attached | each spouse must complete and at lade a part of this petition. hed a made a part of this petition. | |
| Exh (To be completed by every individual debtor. If a joint petition is filed, ✓ Exhibit D completed and signed by the debtor is attached and m If this is a joint petition: ✓ Exhibit D also completed and signed by the joint debtor is attac Information Regard (Check any ✓ Debtor has been domiciled or has had a residence, principal place preceding the date of this petition or for a longer part of such 18 ☐ There is a bankruptcy case concerning debtor's affiliate, general ☐ Debtor is a debtor in a foreign proceeding and has its principal proceeding and the site principal p | each spouse must complete and at lade a part of this petition. hed a made a part of this petition. ing the Debtor - Venue applicable box.) of business, or principal assets in 30 days than in any other District. partner, or partnership pending in blace of business or principal asset | this District for 180 days immediately n this District. s in the United States in this District, |
| Exh (To be completed by every individual debtor. If a joint petition is filed, ✓ Exhibit D completed and signed by the debtor is attached and m If this is a joint petition: ✓ Exhibit D also completed and signed by the joint debtor is attached and m Information Regard (Check any ✓ Debtor has been domiciled or has had a residence, principal place preceding the date of this petition or for a longer part of such 18 ☐ There is a bankruptcy case concerning debtor's affiliate, general or has no principal place of business or assets in the United States in this District, or the interests of the parties will be served in re | each spouse must complete and at lade a part of this petition. thed a made a part of this petition. ting the Debtor - Venue applicable box.) to of business, or principal assets in 30 days than in any other District. I partner, or partnership pending in place of business or principal assets but is a defendant in an action or partnership to the relief sought in this District to the relief sought in this District. | this District for 180 days immediately n this District. s in the United States in this District, proceeding [in a federal or state court] strict. |
| Exh (To be completed by every individual debtor. If a joint petition is filed, ✓ Exhibit D completed and signed by the debtor is attached and m If this is a joint petition: ✓ Exhibit D also completed and signed by the joint debtor is attached and m Information Regard (Check any of the preceding the date of this petition or for a longer part of such 18 m There is a bankruptcy case concerning debtor's affiliate, general or has no principal place of business or assets in the United States in this District, or the interests of the parties will be served in residual contents. | each spouse must complete and at lade a part of this petition. thed a made a part of this petition. ting the Debtor - Venue applicable box.) to of business, or principal assets in 30 days than in any other District. I partner, or partnership pending in place of business or principal assets but is a defendant in an action or partnership to the relief sought in this Dilles as a Tenant of Residential plicable boxes.) | this District for 180 days immediately n this District. is in the United States in this District, proceeding [in a federal or state court] strict. 1 Property |
| Exh (To be completed by every individual debtor. If a joint petition is filed, ✓ Exhibit D completed and signed by the debtor is attached and m If this is a joint petition: ✓ Exhibit D also completed and signed by the joint debtor is attached and m (Check any to the principal place of this petition or for a longer part of such 18 or has no principal place of business or assets in the United States in this District, or the interests of the parties will be served in recommendation. Certification by a Debtor Who Residual Check all ap Landlord has a judgment against the debtor for possession of design the debtor for possession for design the debtor for po | each spouse must complete and at lade a part of this petition. thed a made a part of this petition. ting the Debtor - Venue applicable box.) to of business, or principal assets in 30 days than in any other District. I partner, or partnership pending in place of business or principal assets but is a defendant in an action or partnership to the relief sought in this Dilles as a Tenant of Residential plicable boxes.) | this District for 180 days immediately n this District. is in the United States in this District, proceeding [in a federal or state court] strict. 1 Property |

Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and
 Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(1)).

Case 09-32148 B1 (Official Form 1) (1/08)

filing of the petition.

(This page must be completed and filed in every case)

Voluntary Petition

Doc 1

Filed 08/31/09

Document

Entered 08/31/09 10:55:15

Rothmann, Matthew J & Rothmann, Shannon A

Page 10 of 37

Name of Debtor(s):

Prior Bankruptcy Case Filed Within Last 8 Years (If more than two, attach additional sheet)

Desc Main

Page 2

Page 11 of 37

Voluntary Petition

Name of Debtor(s):

Rothmann, Matthew J & Rothmann, Shannon A

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

(This page must be completed and filed in every case)

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under Chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United State Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.

[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Matthew J Rothmann

Matthew J Rothmann Signature of Debtor

/s/ Shannon A Rothmann

Shannon A Rothmann Signature of Joint Debtor

Telephone Number (If not represented by attorney)

August 31, 2009

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only **one** box.)

- ☐ I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.
- ☐ Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

| X | |
|---|--|
| | Signature of Foreign Representative |
| | |
| | Printed Name of Foreign Representative |

Date

Signature of Attorney*

X /s/ Paul R. Idlas

Signature of Attorney for Debtor(s)

Paul R. Idlas 06182303-212970 Law Office of Paul R. Idlas 1099 N. Corporate Cir. Grayslake, IL 60030 (847) 223-5555 Fax: (847) 223-5583 PIdlas@aol.com

August 31, 2009

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

| Signature | of Authorized | Individual | | |
|------------|----------------|-----------------|--|--|
| Printed Na | ame of Author | ized Individual | | |
| Title of A | uthorized Indi | vidual | | |
| | | | | |

Signature of Non-Attorney Petition Preparer

I declare under penalty of perjury that: 1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; 2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h) and 342(b); 3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social Security Number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

Address

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose social security number is provided above.

Date

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. § 110; 18 U.S.C. § 156.

Case 09-32148 B1D (Official Form 1, Exhibit D) (12/08)

Doc 1

Filed 08/31/09 Entered 08/31/09 10:55:15 Desc Main

Document Page 12 of 37 United States Bankruptcy Court

Northern District of Illinois

| IN RE: | Case No |
|----------------------------------|-------------------------|
| Rothmann, Matthew J | Chapter 13 |
| Debtor(s) | • - |
| EXHIRIT D - INDIVIDITAL DERTOR'S | STATEMENT OF COMPLIANCE |

WITH CREDIT COUNSELING REQUIREMENT

Warning: You must be able to check truthfully one of the five statements regarding credit counseling listed below. If you cannot

| do so, you are not eligible to file a bankruptcy case, and the court can dismiss any case you do file. If that happens, you will lose whatever filing fee you paid, and your creditors will be able to resume collection activities against you. If your case is dismissed and you file another bankruptcy case later, you may be required to pay a second filing fee and you may have to take extra steps to stop creditors' collection activities. |
|---|
| Every individual debtor must file this Exhibit D. If a joint petition is filed, each spouse must complete and file a separate Exhibit D. Check one of the five statements below and attach any documents as directed. |
| 1. Within the 180 days before the filing of my bankruptcy case , I received a briefing from a credit counseling agency approved by the United States trustee or bankruptcy administrator that outlined the opportunities for available credit counseling and assisted me in performing a related budget analysis, and I have a certificate from the agency describing the services provided to me. Attach a copy of the certificate and a copy of any debt repayment plan developed through the agency. |
| 2. Within the 180 days before the filing of my bankruptcy case , I received a briefing from a credit counseling agency approved by the United States trustee or bankruptcy administrator that outlined the opportunities for available credit counseling and assisted me in performing a related budget analysis, but I do not have a certificate from the agency describing the services provided to me. You must file a copy of a certificate from the agency describing the services provided to you and a copy of any debt repayment plan developed through the agency no later than 15 days after your bankruptcy case is filed. |
| □ 3. I certify that I requested credit counseling services from an approved agency but was unable to obtain the services during the five days from the time I made my request, and the following exigent circumstances merit a temporary waiver of the credit counseling requirement so I can file my bankruptcy case now. [Summarize exigent circumstances here.] |
| |
| |
| If your certification is satisfactory to the court, you must still obtain the credit counseling briefing within the first 30 days after you file your bankruptcy petition and promptly file a certificate from the agency that provided the counseling, together with a copy of any debt management plan developed through the agency. Failure to fulfill these requirements may result in dismissal of your case. Any extension of the 30-day deadline can be granted only for cause and is limited to a maximum of 15 days. Your case may also be dismissed if the court is not satisfied with your reasons for filing your bankruptcy case without first receiving a credit counseling briefing. |
| 4. I am not required to receive a credit counseling briefing because of: [Check the applicable statement.] [Must be accompanied by a motion for determination by the court.] |
| ☐ Incapacity. (Defined in 11 U.S.C. § 109(h)(4) as impaired by reason of mental illness or mental deficiency so as to be incapable of realizing and making rational decisions with respect to financial responsibilities.); |
| □ Disability. (Defined in 11 U.S.C. § 109(h)(4) as physically impaired to the extent of being unable, after reasonable effort, to participate in a credit counseling briefing in person, by telephone, or through the Internet.); □ Active military duty in a military combat zone. |
| 5. The United States trustee or bankruptcy administrator has determined that the credit counseling requirement of 11 U.S.C. § 109(h) |

does not apply in this district.

I certify under penalty of perjury that the information provided above is true and correct.

Signature of Debtor: /s/ Matthew J Rothmann

Date: August 31, 2009

Case 09-32148 B1D (Official Form 1, Exhibit D) (12/08)

Doc 1 Filed 08/31/09 Entered 08/31/09 10:55:15

Desc Main

Page 13 of 37 Document

United States Bankruptcy Court Northern District of Illinois

| IN RE: | | Case No. |
|---------------------|-----------|------------|
| Rothmann, Shannon A | | Chapter 13 |
| | Debtor(s) | • |

EXHIBIT D - INDIVIDUAL DEBTOR'S STATEMENT OF COMPLIANCE WITH CREDIT COUNSELING REQUIREMENT

Warning: You must be able to check truthfully one of the five statements regarding credit counseling listed below. If you cannot do so, you are not eligible to file a bankruptcy case, and the court can dismiss any case you do file. If that happens, you will lose whatever filing fee you paid, and your creditors will be able to resume collection activities against you. If your case is dismissed and you file another bankruptcy case later, you may be required to pay a second filing fee and you may have to take extra steps to stop creditors' collection activities.

Every individual debtor must file this Exhibit D. If a joint petition is filed, each spouse must complete and file a separate Exhibit D. Check one of the five statements below and attach any documents as directed.

| 1. Within the 180 days before the filing of my bankruptcy case , I received a briefing from a credit counseling agency approved by |
|---|
| the United States trustee or bankruptcy administrator that outlined the opportunities for available credit counseling and assisted me in |
| performing a related budget analysis, and I have a certificate from the agency describing the services provided to me. Attach a copy of the |
| certificate and a copy of any debt repayment plan developed through the agency. |
| 2 Within the 180 days before the filing of my hankruntcy case . I received a briefing from a credit counseling agency approved by |

| the United States trustee or bankruptcy administrator that outlined the opportunities for available credit counseling and assisted me in |
|---|
| performing a related budget analysis, but I do not have a certificate from the agency describing the services provided to me. You must file |
| a copy of a certificate from the agency describing the services provided to you and a copy of any debt repayment plan developed through |
| the agency no later than 15 days after your bankruptcy case is filed. |
| |

| 3. I certify that I requested credit counseling services from an approved agency but was unable to obtain the services during the five |
|--|
| days from the time I made my request, and the following exigent circumstances merit a temporary waiver of the credit counseling |
| requirement so I can file my bankruptcy case now. [Summarize exigent circumstances here.] |

If your certification is satisfactory to the court, you must still obtain the credit counseling briefing within the first 30 days after you file your bankruptcy petition and promptly file a certificate from the agency that provided the counseling, together with a copy of any debt management plan developed through the agency. Failure to fulfill these requirements may result in dismissal of your case. Any extension of the 30-day deadline can be granted only for cause and is limited to a maximum of 15 days. Your case may also be dismissed if the court is not satisfied with your reasons for filing your bankruptcy case without first receiving a credit counseling briefing.

| 4. I am not required to receive a credit counseling briefing because of: [Check the applicable statement.] [Must be accompanied motion for determination by the court.] | ! by a |
|--|--------|
| ☐ Incapacity. (Defined in 11 U.S.C. § 109(h)(4) as impaired by reason of mental illness or mental deficiency so as to be incap of realizing and making rational decisions with respect to financial responsibilities.); | pable |
| Disability. (Defined in 11 U.S.C. § 109(h)(4) as physically impaired to the extent of being unable, after reasonable efformaticipate in a credit counseling briefing in person, by telephone, or through the Internet.); | rt, to |
| Active military duty in a military combat zone. | |
| 5. The United States trustee or bankruptcy administrator has determined that the credit counseling requirement of 11 U.S.C. § 10 does not apply in this district. |)9(h) |

I certify under penalty of perjury that the information provided above is true and correct.

| Signature of Debtor: | /s/ Shannon A Rothmann | |
|----------------------|------------------------|--|
| - | | |

Date: August 31, 2009

B6 Summary (Case 09-32148₀₇₎ Doc 1

Entered 08/31/09 10:55:15 Filed 08/31/09 Document Page 14 of 37 United States Bankruptcy Court

Northern District of Illinois

Desc Main

| IN RE: | Case No. |
|---|------------|
| Rothmann, Matthew J & Rothmann, Shannon A | Chapter 13 |
| Debtor(s) | • |

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

| NAME OF SCHEDULE | ATTACHED (YES/NO) | NUMBER OF SHEETS | ASSETS | LIABILITIES | OTHER |
|--|----------------------|---------------------|---------------|---------------|-------------|
| A - Real Property | Yes | 1 | \$ 190,000.00 | | |
| B - Personal Property | Yes | 3 | \$ 22,126.00 | | |
| C - Property Claimed as Exempt | Yes | 1 | | | |
| D - Creditors Holding Secured Claims | Yes | 1 | | \$ 261,000.00 | |
| E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E) | Yes | 1 | | \$ 0.00 | |
| F - Creditors Holding Unsecured Nonpriority Claims | Yes | 1 | | \$ 10,826.60 | |
| G - Executory Contracts and Unexpired Leases | Yes | 1 | | | |
| H - Codebtors | Yes | 1 | | | |
| I - Current Income of Individual Debtor(s) | Yes | 2 | | | \$ 4,595.63 |
| J - Current Expenditures of Individual Debtor(s) | Yes | 1 | | | \$ 3,740.63 |
| | TOTAL | 13 | \$ 212,126.00 | \$ 271,826.60 | |

Form 6 - Statistical Summary (12/07)8

Doc 1

Filed 08/31/09 Entered 08/31/09 10:55:15 Desc Main

Document Page 15 of 37

| mtea | States | s bankr | upı | cy (| Jour |
|-------|--------|----------|------|------|------|
| North | hern I | District | of I | llin | ois |

| IN RE: | Case No. |
|---|------------|
| Rothmann, Matthew J & Rothmann, Shannon A | Chapter 13 |
| Debtor(s) | • |

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

| Type of Liability | Amount |
|---|------------|
| Domestic Support Obligations (from Schedule E) | \$ 0.00 |
| Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E) | \$ 0.00 |
| Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed) | \$ 0.00 |
| Student Loan Obligations (from Schedule F) | \$ 0.00 |
| Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E | \$ 0.00 |
| Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F) | \$ 0.00 |
| TOTAL | \$ 0.00 |

State the following:

| Average Income (from Schedule I, Line 16) | \$ 4,595.63 |
|---|----------------|
| Average Expenses (from Schedule J, Line 18) | \$ 3,740.63 |
| Current Monthly Income (from Form 22A Line 12; OR , Form 22B Line 11; OR , Form 22C | |
| Line 20) | \$ 4,414.58 |

State the following:

| 1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column | | \$ 55,500.00 |
|--|---------|-----------------|
| 2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column. | \$ 0.00 | |
| 3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column | | \$ 0.00 |
| 4. Total from Schedule F | | \$ 10,826.60 |
| 5. Total of non-priority unsecured debt (sum of 1, 3, and 4) | | \$ 66,326.60 |

| B6A (Official Form 6A) (12/07) 2148 D00 |) | 1 |
|---|---|---|
|---|---|---|

© 1993-2009 EZ-Filing, Inc. [1-800-998-2424] - Forms Software Only

Filed 08/31/09 Document Entered 08/31/09 10:55:15

Case No.

Desc Main

IN RE Rothmann, Matthew J & Rothmann, Shannon A

Page 16 of 37

Debtor(s)

(If known)

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

| DESCRIPTION AND LOCATION OF PROPERTY | NATURE OF DEBTOR'S INTEREST IN PROPERTY | HUSBAND, WIFE, JOINT, OR COMMUNITY | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION | AMOUNT OF SECURED CLAIM |
|--------------------------------------|--|---------------------------------------|--|----------------------------|
| 597 Indian Trail Rd | | J | 190,000.00 | 228,000.00 |
| Antioch, IL 60002 | | | | |
| | | | | |
| | | | | |
| | | | | |

TOTAL

190,000.00

Filed 08/31/09 Document Entered 08/31/09 10:55:15 Page 17 of 37

Desc Main

IN RE Rothmann, Matthew J & Rothmann, Shannon A

Case No.

Debtor(s)

(If known)

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

| | TYPE OF PROPERTY | N O N E | DESCRIPTION AND LOCATION OF PROPERTY | HUSBAND, WIFE, JOINT, OR COMMUNITY | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION |
|-----|--|------------------|---|---------------------------------------|--|
| 1. | Cash on hand. | | Cash on hand | W | 26.00 |
| 2. | Checking, savings or other financial accounts, certificates of deposit or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives. | | Checking: Chase | J | 1,000.00 |
| 3. | Security deposits with public utilities, telephone companies, landlords, and others. | X | | | |
| 4. | Household goods and furnishings, include audio, video, and computer equipment. | | Washer, dryer, refrigerator, stove, lamps, tables, chairs, 3 tvs, dvd player, laptop w/ printer, beds, dressers, vacuum cleaner, dishes, pots and pans, utensils. lawn mower and other misc household goods | Н | 2,000.00 |
| | | | Washer, dryer, refrigerator, stove, lamps, tables, chairs, 3 tvs, dvd player, laptop w/ printer, beds, dressers, vacuum cleaner, dishes, pots and pans, utensils. lawn mower and other misc household goods | W | 2,000.00 |
| 5. | Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles. | X | | | |
| 6. | Wearing apparel. | | Wearing apparel | Н | 400.00 |
| | | | Wearing apparel | W | 400.00 |
| 7. | Furs and jewelry. | | Furs and jewelry Furs and jewelry | H W | 200.00 500.00 |
| 8 | Firearms and sports, photographic, | | Bikes | Н | 50.00 |
| 0. | and other hobby equipment. | | Bikes | w | 50.00 |
| 9. | Interest in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each. | Х | | | |
| 10. | Annuities. Itemize and name each issue. | X | | | |
| | | | | | |
| | | | | | |
| | | | | | |

Entered 08/31/09 10:55:15 Desc Main Page 18 of 37

IN RE Rothmann, Matthew J & Rothmann, Shannon A

Case No. _

Debtor(s)

(If known)

SCHEDULE B - PERSONAL PROPERTY (Continuation Sheet)

| | TYPE OF PROPERTY | N O N E | DESCRIPTION AND LOCATION OF PROPERTY | HUSBAND, WIFE, JOINT, OR COMMUNITY | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION |
|-----|---|------------------|--|---------------------------------------|--|
| | Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).) | X | | | |
| | Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars. | X | | | |
| | Stock and interests in incorporated and unincorporated businesses. Itemize. | X | | | |
| | Interests in partnerships or joint ventures. Itemize. | X | | | |
| | Government and corporate bonds and other negotiable and non-negotiable instruments. | X | | | |
| 16. | Accounts receivable. | X | | | |
| | Alimony, maintenance, support, and property settlements in which the debtor is or may be entitled. Give particulars. | X | | | |
| | Other liquidated debts owed to debtor including tax refunds. Give particulars. | X | | | |
| | Equitable or future interest, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property. | X | | | |
| | Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust. | Х | | | |
| | Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each. | X | | | |
| | Patents, copyrights, and other intellectual property. Give particulars. | X | | | |
| | Licenses, franchises, and other general intangibles. Give particulars. | X | | | |
| | Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes. | X | | | |
| | Automobiles, trucks, trailers, and other vehicles and accessories. | | 2002 Mercedes ML 320 2003 Hyundai Tiburan | J | 10,500.00 5,000.00 |

Doc 1

Filed 08/31/09

Debtor(s)

Entered 08/31/09 10:55:15

Desc Main

IN RE Rothmann, Matthew J & Rothmann, Shannon A

ument Page 19 of 37

Case No. _____(If known)

SCHEDULE B - PERSONAL PROPERTY (Continuation Sheet)

| TYPE OF PROPERTY | N O N E | DESCRIPTION AND LOCATION OF PROPERTY | HUSBAND, WIFE, JOINT, OR COMMUNITY | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION |
|---|------------------|--------------------------------------|---------------------------------------|--|
| 26. Boats, motors, and accessories. | Х | | | |
| 27. Aircraft and accessories. | Х | | | |
| 28. Office equipment, furnishings, and supplies. | X | | | |
| 29. Machinery, fixtures, equipment, and supplies used in business. | X | | | |
| 30. Inventory. | X | | | |
| 31. Animals. | X | | | |
| 32. Crops - growing or harvested. Give particulars. | X | | | |
| 33. Farming equipment and implements. | X | | | |
| 34. Farm supplies, chemicals, and feed.35. Other personal property of any kind | X | | | |
| not already listed. Itemize. | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | ТО | ΓAL | 22,126.00 |

Doc 1 File

Filed 08/31/09 Document Entered 08/31/09 10:55:15 Page 20 of 37 Desc Main

IN RE Rothmann, Matthew J & Rothmann, Shannon A

__ Case No. _

Debtor(s)

(If known)

SCHEDULE C - PROPERTY CLAIMED AS EXEMPT

Debtor elects the exemptions to which debtor is entitled under: (Check one box)

☐ Check if debtor claims a homestead exemption that exceeds \$136,875.

11 U.S.C. § 522(b)(2) 11 U.S.C. § 522(b)(3)

| DESCRIPTION OF PROPERTY | SPECIFY LAW PROVIDING EACH EXEMPTION | VALUE OF CLAIMED EXEMPTION | CURRENT VALUE OF PROPERTY WITHOUT DEDUCTING EXEMPTIONS |
|---|--------------------------------------|-------------------------------|--|
| SCHEDULE A - REAL PROPERTY | | | |
| 597 Indian Trail Rd Antioch, IL 60002 | 735 ILCS 5 §12-901 | 30,000.00 | 190,000.00 |
| SCHEDULE B - PERSONAL PROPERTY | | | |
| Cash on hand | 735 ILCS 5 §12-1001(b) | 26.00 | 26.00 |
| Checking: Chase | 735 ILCS 5 §12-1001(b) | 1,000.00 | 1,000.00 |
| Washer, dryer, refrigerator, stove, lamps, tables, chairs, 3 tvs, dvd player, laptop w/ printer, beds, dressers, vacuum cleaner, dishes, pots and pans, utensils. lawn mower and other misc household goods | 735 ILCS 5 §12-1001(b) | 2,000.00 | 2,000.00 |
| Washer, dryer, refrigerator, stove, lamps, tables, chairs, 3 tvs, dvd player, laptop w/ printer, beds, dressers, vacuum cleaner, dishes, pots and pans, utensils. lawn mower and other misc household goods | 735 ILCS 5 §12-1001(b) | 2,000.00 | 2,000.00 |
| Wearing apparel | 735 ILCS 5 §12-1001(a) | 400.00 | 400.00 |
| Wearing apparel | 735 ILCS 5 §12-1001(a) | 400.00 | 400.00 |
| Furs and jewelry | 735 ILCS 5 §12-1001(b) | 200.00 | 200.00 |
| Furs and jewelry | 735 ILCS 5 §12-1001(b) | 500.00 | 500.00 |
| Bikes | 735 ILCS 5 §12-1001(b) | 50.00 | 50.00 |
| Bikes | 735 ILCS 5 §12-1001(b) | 50.00 | 50.00 |
| 2002 Mercedes ML 320 | 735 ILCS 5 §12-1001(c) | 2,400.00 | 10,500.00 |
| 2003 Hyundai Tiburan | 735 ILCS 5 §12-1001(c) | 2,400.00 | 5,000.00 |
| | | | |

Filed 08/31/09 Document

Entered 08/31/09 10:55:15

(If known)

IN RE Rothmann, Matthew J & Rothmann, Shannon A

Page 21 of 37

Case No.

Debtor(s)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

| CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER. (See Instructions Above.) | CODEBTOR | HUSBAND, WIFE, JOINT, OR COMMUNITY | DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL | UNSECURED PORTION, IF ANY |
|--|----------|---------------------------------------|--|------------|--------------|----------|---|------------------------------|
| ACCOUNT NO. 1158016308 | | J | 1st Mortgage | T | | | 207,000.00 | 17,000.00 |
| America Servicing Company Po Box 1820 Newark, NJ 07101 | | | 597 Indian Trail rd. Antioch, IL 60002 | | | | | |
| | | | VALUE \$ 190,000.00 | | | | | |
| ACCOUNT NO. 8781395014-15 | | J | 2002 Mercedes Benz ML320 | | | | 16,000.00 | 5,500.00 |
| Baxter Credit Union PO Box 8133 Vernon Hills, IL 60061 | | | | | | | | |
| | | | VALUE \$ 10,500.00 | | | | | |
| ACCOUNT NO. 8781395014-16 | | J | 2003 Hyundai Tiburon | | | | 17,000.00 | 12,000.00 |
| Baxter Credit Union PO Box 8133 Vernon Hills, IL 60061 | | | | | | | | |
| | | | VALUE \$ 5,000.00 | | | | | |
| ACCOUNT NO. 8781395014-30 Baxter Credit Union PO Box 8133 Vernon Hills, IL 60061 | | J | Home Equity 597 Indian Trail Rd. Antioch, IL 60002 | | | | 21,000.00 | 21,000.00 |
| | | | VALUE \$ 190,000.00 | | | | | |
| ocntinuation sheets attached | | | (Total of t | | otot | | \$ 261,000.00 | \$ 55,500.00 |
| | | | (Use only on | | Tot | | \$ 261,000.00 | \$ 55,500.00 |

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

© 1993-2009 EZ-Filing, Inc. [1-800-998-2424] - Forms Software Only

Filed 08/31/09 Document Entered 08/31/09 10:55:15 Page 22 of 37

Desc Main

(If known)

IN RE Rothmann, Matthew J & Rothmann, Shannon A

Debtor(s)

Case No.

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

| Stati | streat Summary of Certain Labinities and Related Data. |
|----------|---|
| liste | eport the total of amounts <u>not</u> entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority d on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on statistical Summary of Certain Liabilities and Related Data. |
| V | Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E. |
| TY | PES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets) |
| | Domestic Support Obligations Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1). |
| | Extensions of credit in an involuntary case Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3). |
| | Wages, salaries, and commissions Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4). |
| | Contributions to employee benefit plans Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5). |
| | Certain farmers and fishermen Claims of certain farmers and fishermen, up to \$5,400* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6). |
| | Deposits by individuals Claims of individuals up to \$2,425* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7). |
| | Taxes and Certain Other Debts Owed to Governmental Units Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8). |
| | Commitments to Maintain the Capital of an Insured Depository Institution Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9). |
| | Claims for Death or Personal Injury While Debtor Was Intoxicated Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10). |
| | * Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment. |
| | O continuation sheets attached |

IN RE Rothmann, Matthew J & Rothmann, Shannon A

Page 23 of 37

Debtor(s) (If known)

Case No.

Desc Main

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured nonpriority claims to report on this Schedule F.

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. (See Instructions Above.) | CODEBTOR | HUSBAND, WIFE, JOINT, OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|----------|---------------------------------------|--|-------------------|--------------------|---------------|-----------------------|
| ACCOUNT NO. 06 SC 4525LK | | J | | | | | |
| Affiliated Dental Specialists, Ltd Jay K. Levy & Associates 1556 Revere Drive Suite 2 Northbrook, IL 60062 | | | | | | | 1,426.60 |
| ACCOUNT NO. 4423-6967-1119-1342 | | J | | | | | |
| Baxter Credit Union PO Box 8133 Vernon Hills, IL 60061 | | | | | | | 9,400.00 |
| ACCOUNT NO. | | | | | | | |
| | | | | | | | |
| ACCOUNT NO. | | | | | | | |
| 0 continuation sheets attached | | | S (Total of th | Sub | | | \$ 10,826.60 |
| | | | (Use only on last page of the completed Schedule F. Report the Summary of Schedules and, if applicable, on the St Summary of Certain Liabilities and Related | T also atis | ota o o tica | ıl n ıl | \$ 10,826.60 |

| R6G (Official Case 09,32148 | Doc 1 | Filed 08/31/09 | Entered 08/31/09 10:55:15 | Desc Main |
|--------------------------------|-------|----------------|---------------------------|-----------|
| 200 (Official Form 00) (12/07) | | Document | Page 24 of 37 | |

IN RE Rothmann, Matthew J & Rothmann, Shannon A

Case No.

(If known)

Debtor(s)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

✓ Check this box if debtor has no executory contracts or unexpired leases.

| NAME AND MAILING ADDRESS, INCLUDING ZIP CODE OF OTHER PARTIES TO LEASE OR CONTRACT | DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT. |
|---|--|
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |

| B6H (Official Case 09,32148 | Doc 1 | Filed 08/31/09 | Entered 08/31/09 10:55:15 | Desc Main |
|-----------------------------------|-------|----------------|---------------------------|-----------|
| Doll (Oliciai I olin oli) (12/07) | | Document | Page 25 of 37 | |

IN RE Rothmann, Matthew J & Rothmann, Shannon A

____ Case No.

Debtor(s)

(If known)

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by the debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

| NAME AND ADDRESS OF CODEBTOR | NAME AND ADDRESS OF CREDITOR |
|------------------------------|------------------------------|
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |

Filed 08/31/09 Document

Entered 08/31/09 10:55:15 Page 26 of 37

Desc Main

(If known)

IN RE Rothmann, Matthew J & Rothmann, Shannon A

Debtor(s)

Case No.

SCHEDULE I - CURRENT INCOME OF INDIVIDUAL DEBTOR(S)

The column labeled "Spouse" must be completed in all cases filed by joint debtors and by every married debtor, whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. Do not state the name of any minor child. The average monthly income calculated on this form may differ from the current monthly income calculated on From 22A, 22B, or 22C.

| Debtor's Marital Status | DEPENDENTS O | F DEBTOR ANI | SPOU | SE | | |
|---|---|---------------|-------------|----------|-------------|--------|
| Married | RELATIONSHIP(S): | | | | AGE(S): | |
| | | | | | | |
| EMPLOYMENT: | DEBTOR | | | SPOUSE | | |
| Occupation Name of Employer How long employed Address of Employer | chase Bank Car | nn Fitness | | | | |
| INCOME: (Estimate of average of | or projected monthly income at time case filed) | | | DEBTOR | | SPOUSE |
| Current monthly gross wages, sa Estimated monthly overtime | alary, and commissions (prorate if not paid mon | thly) | \$ \$ | 3,858.62 | \$ \$ | 828.86 |
| 3. SUBTOTAL | | | \$ | 3,858.62 | \$ | 828.86 |
| 4. LESS PAYROLL DEDUCTION a. Payroll taxes and Social Security | | | \$ | 553.18 | | 93.67 |
| b. Insurancec. Union dues | | | \$ \$ | 334.60 | \$ | |
| d. Other (specify) See Schedu | ıle Attached | | \$ | 70.40 | \$ | |
| | | | \$ | | \$ | |
| 5. SUBTOTAL OF PAYROLL I | | | \$ | 958.18 | | 93.67 |
| 6. TOTAL NET MONTHLY TA | AKE HOME PAY | | \$ | 2,900.44 | \$ | 735.19 |
| | of business or profession or farm (attach detaile | ed statement) | \$ | 960.00 | \$ | |
| 8. Income from real property | | | \$ | | \$ | |
| 9. Interest and dividends | ort payments payable to the debtor for the debto | or's use or | > | | » —— | |
| that of dependents listed above 11. Social Security or other govern | | or s use or | \$ | | \$ | |
| | | | \$ | | \$ | |
| | | | \$ | | \$ | |
| 12. Pension or retirement income13. Other monthly income | | | \$ | | \$ | |
| | | | \$ | | \$ | |
| | | | \$ | | \$ | |
| | | | \$ | | \$ | |
| 14. SUBTOTAL OF LINES 7 TI | HROUGH 13 | | \$ | 960.00 | \$ | |
| 15. AVERAGE MONTHLY INC | COME (Add amounts shown on lines 6 and 14) | | \$ | 3,860.44 | \$ | 735.19 |
| 16. COMBINED AVERAGE Mo if there is only one debtor repeat to | ONTHLY INCOME: (Combine column totals otal reported on line 15) | from line 15; | | \$ | 4,595.6 | 3 |

(Report also on Summary of Schedules and, if applicable, on Statistical Summary of Certain Liabilities and Related Data)

17. Describe any increase or decrease in income reasonably anticipated to occur within the year following the filing of this document: None

Case 09-32148 Doc 1 Filed 08/31/09 Entered 08/31/09 10:55:15 Desc Main

Page 27 of 37

IN RE Rothmann, Matthew J & Rothmann, Shannon A

_ Case No. ___

Debtor(s)

SCHEDULE I - CURRENT INCOME OF INDIVIDUAL DEBTOR(S)

Continuation Sheet - Page 1 of 1

| | DEBTOR | SPOUSE |
|---------------------------|--------|--------|
| Other Payroll Deductions: | | |
| Dental Indemnity | 63.80 | |
| Child Suppl Term Life | 0.60 | |
| Spouse Suppl Term Life | 4.00 | |
| Employee Suppl Term Life | 2.00 | |

Document
IN RE Rothmann, Matthew J & Rothmann, Shannon A

Page 28 of 37

_____ Case No. ____ Debtor(s) (If known)

| SCHEDULE J - CURRENT EXPENDITURES OF INDIVIDUAL DEBTOR | (3) | |
|---|-------------------------------|------------------------------------|
| Complete this schedule by estimating the average or projected monthly expenses of the debtor and the debtor's family at time case filed. Prorate quarterly, semi-annually, or annually to show monthly rate. The average monthly expenses calculated on this form may differ from the defon Form22A or 22C. | any payments ductions from | s made biweekly, income allowed |
| Check this box if a joint petition is filed and debtor's spouse maintains a separate household. Complete expenditures labeled "Spouse." | a separate | e schedule of |
| 1. Part or home mortgage payment (include let rented for mobile home) | \$ | 2 4 4 2 2 2 |
| 1. Rent or home mortgage payment (include lot rented for mobile home) | Ф | 2,142.32 |
| a. Are real estate taxes included? Yes No | | |
| b. Is property insurance included? Yes No | | |
| 2. Utilities: | Φ. | 450.40 |
| a. Electricity and heating fuel | \$ | 150.10 |
| b. Water and sewer | \$ | 20.00 |
| c. Telephone | \$ | |
| d. Other Phone And Internet | \$ | 115.00 |
| | \$ | |
| 3. Home maintenance (repairs and upkeep) | \$ | 25.00 |
| 4. Food | \$ | 400.00 |
| 5. Clothing | \$ | |
| 6. Laundry and dry cleaning | \$ | 5.00 |
| 7. Medical and dental expenses | \$ | 18.00 |
| 8. Transportation (not including car payments) | \$ | 300.00 |
| 9. Recreation, clubs and entertainment, newspapers, magazines, etc. | \$ | 100.00 |
| 10. Charitable contributions | \$ | |
| 11. Insurance (not deducted from wages or included in home mortgage payments) | | |
| a. Homeowner's or renter's | \$ | |
| b. Life | \$ | |
| c. Health | \$ | |
| d. Auto | \$ | 180.21 |
| e. Other | \$ | |
| | \$ | |
| 12. Taxes (not deducted from wages or included in home mortgage payments) | Ψ | |
| (Specify) | \$ | |
| (Specify) | — <u>\$</u> — | |
| 13. Installment payments: (in chapter 11, 12 and 13 cases, do not list payments to be included in the plan) | Ψ | |
| a. Auto | \$ | |
| b. Other Home Equity | φ | 285.00 |
| b. Onler Home Equity | — ¢ — | 203.00 |
| 14 Alimana maintanana and ammant asid to athem | — | |
| 14. Alimony, maintenance, and support paid to others | 3 | |
| 15. Payments for support of additional dependents not living at your home | \$ | |
| 16. Regular expenses from operation of business, profession, or farm (attach detailed statement) | \$ | |
| 17. Other | \$ | |
| | \$ | |
| | \$ | |
| | | |
| 18. AVERAGE MONTHLY EXPENSES (Total lines 1-17. Report also on Summary of Schedules and, if | 1. | |
| applicable, on the Statistical Summary of Certain Liabilities and Related Data. | \$ | 3,740.63 |
| | - | |
| 19. Describe any increase or decrease in expenditures anticipated to occur within the year following the filing o | of this docu | ment: |
| None | 60041 | , |
| | | |
| | | |
| | | |
| | | |

20. STATEMENT OF MONTHLY NET INCOME

| a. Average monthly income from Line 15 of Schedule I | \$ 4,595.63 |
|--|-------------|
| b. Average monthly expenses from Line 18 above | \$3,740.63 |
| c. Monthly net income (a. minus b.) | \$ 855.00 |

© 1993-2009 EZ-Filing, Inc. [1-800-998-2424] - Forms Software Only

Document

Entered 08/31/09 10:55:15

Case No.

Desc Main

IN RE Rothmann, Matthew J & Rothmann, Shannon A

Page 29 of 37

Debtor(s)

(If known)

(Print or type name of individual signing on behalf of debtor)

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR

| Date: August 31, 2009 | Signature: /s/ Matthew J Rothmann Matthew J Rothmann | Debtor |
|---|---|---|
| | | |
| Date: August 31, 2009 | Signature: /s/ Shannon A Rothmann Shannon A Rothmann | (Joint Debtor, if any) |
| | Grainen / Normann | [If joint case, both spouses must sign.] |
| DECLARATION AND S | SIGNATURE OF NON-ATTORNEY BANKRUPTCY PE | TITION PREPARER (See 11 U.S.C. § 110) |
| compensation and have provided the and 342 (b); and, (3) if rules or gui | that: (1) I am a bankruptcy petition preparer as defined a debtor with a copy of this document and the notices and in delines have been promulgated pursuant to 11 U.S.C. § 11 a given the debtor notice of the maximum amount before preby that section. | nformation required under 11 U.S.C. §§ 110(b), 110(h), 10(h) setting a maximum fee for services chargeable by |
| Printed or Typed Name and Title, if any, | of Bankruptcy Petition Preparer | Social Security No. (Required by 11 U.S.C. § 110.) |
| If the bankruptcy petition preparer responsible person, or partner who | is not an individual, state the name, title (if any), addressigns the document. | ss, and social security number of the officer, principal, |
| Address | | |
| Signature of Bankruptcy Petition Prepare | r | Date |
| Names and Social Security numbers is not an individual: | of all other individuals who prepared or assisted in preparing | g this document, unless the bankruptcy petition preparer |
| If more than one person prepared th | nis document, attach additional signed sheets conforming t | to the appropriate Official Form for each person. |
| A bankruptcy petition preparer's fai imprisonment or both. 11 U.S.C. § | lure to comply with the provision of title 11 and the Federa 110 ; 18 U.S.C. § 156 . | al Rules of Bankruptcy Procedure may result in fines or |
| DECLARATION UN | NDER PENALTY OF PERJURY ON BEHALF OF C | CORPORATION OR PARTNERSHIP |
| I, the | (the president or other off | icer or an authorized agent of the corporation or a |
| | ned as debtor in this case, declare under penalty of pe sheets (total shown on summary page plus 1), and | |
| | | |

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Case 09-32148 Doc 1 Filed 08/31/09 Entered 08/31/09 10:55:15 Desc Main Document Page 30 of 37 United States Bankruptcy Court Northern District of Illinois

| IN RE: | Case No | |
|---|----------------------|----------------------------|
| Rothmann, Matthew J & Rothmann, Shannon A | Chapter 13 | |
| Debtor(s) | • | |
| BUSINESS INCOME AND EXPENSES (DI | EBTOR) | |
| FINANCIAL REVIEW OF THE DEBTOR'S BUSINESS (Note: ONLY INCLUD | E information direct | ly related to the business |
| operation.) | | |
| PART A - GROSS BUSINESS INCOME FOR THE PREVIOUS 12 MONTHS: | | |
| 1. Gross Income For 12 Months Prior to Filing: | \$ | |
| PART B - ESTIMATED AVERAGE FUTURE GROSS MONTHLY INCOME: | | |
| 2. Gross Monthly Income: | | \$960.00 |
| PART C - ESTIMATED FUTURE MONTHLY EXPENSES: | | |
| 3. Net Employee Payroll (Other Than Debtor) | \$ | |
| 4. Payroll Taxes | \$ | |
| 5. Unemployment Taxes | \$ | |
| 6. Worker's Compensation | \$ | |
| 7. Other Taxes | \$ | |
| 8. Inventory Purchases (Including raw materials) | \$ | |
| 9. Purchase of Feed/Fertilizer/Seed/Spray 10. Part (Other than debter's minimal residence) | \$ | |
| 10. Rent (Other than debtor's principal residence)11. Utilities | Ф | |
| 12. Office Expenses and Supplies | φ | |
| 13. Repairs and Maintenance | \$ | |
| 14. Vehicle Expenses | \$ \$ | |
| 15. Travel and Entertainment | \$ | |
| 16. Equipment Rental and Leases | \$ | |
| 17. Legal/Accounting/Other Professional Fees | \$ | |
| 18. Insurance | \$ | |
| 19. Employee Benefits (e.g., pension, medical, etc.) | \$ | |
| 20. Payments to be Made Directly by Debtor to Secured Creditors for Pre-Petition | | |
| Business Debts (Specify): | \$ | |
| | | |
| 21. Other (Specify): | \$ | |
| | | |
| 22. Total Monthly Expenses (Add items 3-21) | | \$ |
| PART D - ESTIMATED AVERAGE <u>NET</u> MONTHLY INCOME | | |
| 23. AVERAGE NET MONTHLY INCOME (Subtract Item 22 from Item 2) | | \$960.00 |
| 08/31/2009 /s/ Matthew J Rothmann | | |

Date

 $_{B7\,(Official\,FoInite)}$ Case 1209-32148 Doc 1

Filed 08/31/09

Entered 08/31/09 10:55:15

Desc Main

Document Page 31 of 37 **United States Bankruptcy Court**

Northern District of Illinois

| IN RE: | Case No | |
|---|------------|--|
| Rothmann, Matthew J & Rothmann, Shannon A | Chapter 13 | |
| Debtor(s) | * - | |

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 -25. If the answer to an applicable question is "None," mark the box labeled "None." If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

1. Income from employment or operation of business

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the two years immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE 82,000.00 2007 he 68,000.00 2008 he 17,516.00 2009 he 3.600.00 2009 she

2. Income other than from employment or operation of business

State the amount of income received by the debtor other than from employment, trade, profession, operation of the debtor's business during the two years immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

3. Payments to creditors

Complete a. or b., as appropriate, and c.

| e | a. Individual or joint debtor(s) with primarily consumer debts: List all payments on loans, installment purchases of goods or services, and other |
|---|---|
| | debts to any creditor made within 90 days immediately preceding the commencement of this case unless the aggregate value of all property that |
| | constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account of |
| | a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit |
| | counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint |
| | petition is filed, unless the spouses are separated and a joint petition is not filed.) |

None b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,475. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.) c. All debtors: List all payments made within one year immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.) 4. Suits and administrative proceedings, executions, garnishments and attachments a. List all suits and administrative proceedings to which the debtor is or was a party within one year immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.) CAPTION OF SUIT COURT OR AGENCY STATUS OR NATURE OF PROCEEDING AND CASE NUMBER AND LOCATION DISPOSITION Affiliated Dental Specialists, Ltd. Lake County, IL vs Matthew Rothmann 06 SC 4525LK b. Describe all property that has been attached, garnished or seized under any legal or equitable process within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.) 5. Repossessions, foreclosures and returns List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.) 6. Assignments and receiverships a. Describe any assignment of property for the benefit of creditors made within 120 days immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and joint petition is not filed.) b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.) 7. Gifts None List all gifts or charitable contributions made within one year immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.) 8. Losses None List all losses from fire, theft, other casualty or gambling within one year immediately preceding the commencement of this case or since the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not

Filed 08/31/09 Entered 08/31/09 10:55:15 Desc Main

AMOUNT

PAID

0.00

0.00

AMOUNT

0.00

0.00

STILL OWING

Page 32 of 37

List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under bankruptcy law or preparation of a petition in bankruptcy within **one year** immediately preceding the commencement

a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

of this case.

9. Payments related to debt counseling or bankruptcy

Case 09-32148

NAME AND ADDRESS OF CREDITOR

BCU

BCU

© 1993-2009 EZ-Filing, Inc. [1-800-998-2424] - Forms Software Only

Doc 1

Document

DATES OF PAYMENTS

3 pymts pf \$407.85

3 pymts of \$587.00

Document

Page 33 of 37

Desc Main

Paul Idlas 1099 N. Corporate Circle Ste K Grayslake, IL 60030

2,000.00

10. Other transfers

None a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

b. List all property transferred by the debtor within ten years immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

11. Closed financial accounts

None List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION **Baxter Credit Union**

TYPE AND NUMBER OF ACCOUNT AND AMOUNT OF FINAL BALANCE Savings

AMOUNT AND DATE OF SALE OR CLOSING

Closed April 2009 minimal balance

12. Safe deposit boxes

List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

13. Setoffs

List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within 90 days preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

14. Property held for another person

 \checkmark

List all property owned by another person that the debtor holds or controls.

15. Prior address of debtor

If debtor has moved within three years immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

16. Spouses and Former Spouses

If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within eight years immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

17. Environmental Information

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law.

Entered 08/31/09 10:55:15 Case 09-32148 Doc 1 Filed 08/31/09 Page 34 of 37 Document

a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or \checkmark potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law.

b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

 \checkmark

c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

18. Nature, location and name of business

a. If the debtor is an individual, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within six years immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within six years immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

 \checkmark

[If completed by an individual or individual and spouse]

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct.

Signature /s/ Matthew J Rothmann Date: August 31, 2009 Matthew J Rothmann of Debtor Date: August 31, 2009 Signature /s/ Shannon A Rothmann of Joint Debtor Shannon A Rothmann (if any)

0 continuation pages attached

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. § 152 and 3571.

Case 09-32148 Doc 1 Filed 08/31/09 Entered 08/31/09 10:55:15 Desc Main Document Page 35 of 37 United States Bankruptcy Court Northern District of Illinois

IN RE:

Rothmann, Matthew J & Rothmann, Shannon A

Debtor(s)

VERIFICATION OF CREDITOR MATRIX

Number of Creditors _____3

The above-named Debtor(s) hereby verifies that the list of creditors is true and correct to the best of my (our) knowledge.

Date: August 31, 2009

/s/ Matthew J Rothmann

Debtor

Joint Debtor

Case 09-32148 Doc 1 Filed 08/31/09 Entered 08/31/09 10:55:15 Desc Main Document Page 36 of 37

Rothmann, Matthew J 597 Indian Trail Rd Antioch, IL 60002

Rothmann, Shannon A 597 Indian Trail Rd Antioch, IL 60002

Law Office of Paul R. Idlas 1099 N. Corporate Cir. Grayslake, IL 60030

Affiliated Dental Specialists, Ltd Jay K. Levy & Associates 1556 Revere Drive Suite 2 Northbrook, IL 60062

America Servicing Company Po Box 1820 Newark, NJ 07101

Baxter Credit Union PO Box 8133 Vernon Hills, IL 60061

Case 09-32148 Doc 1 Filed 08/31/09 Entered 08/31/09 10:55:15 Desc Main Document Page 37 of 37 United States Bankruptcy Court Northern District of Illinois

| IN RE: | | | Case No | | |
|--------|--|--|---|----------|--|
| Ro | othmann, Matthew J & Rothmann, Shanno | on A | Chapter 13 | | |
| | Debto | r(s) | • | | |
| | DISCLOSURE OF | F COMPENSATION OF ATT | ORNEY FOR DEBTOR | | |
| 1. | . Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor(s) and that compensation paid to me one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contem of or in connection with the bankruptcy case is as follows: | | | | |
| | For legal services, I have agreed to accept | | \$_ | 3,823.00 | |
| | Prior to the filing of this statement I have received | | \$_ | 2,000.00 | |
| | Balance Due | | \$_ | 1,823.00 | |
| 2. | The source of the compensation paid to me was: | Debtor Other (specify): | | | |
| 3. | The source of compensation to be paid to me is: | Debtor Other (specify): | | | |
| 4. | I have not agreed to share the above-disclosed co | mpensation with any other person unless the | y are members and associates of my law firm. | | |
| | I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached. | | | | |
| 5. | In return for the above-disclosed fee, I have agreed to | render legal service for all aspects of the ban | kruptcy case, including: | | |
| | a. Analysis of the debtor's financial situation, and repreparation and filing of any petition, schedules, c. Representation of the debtor at the meeting of cred. d. Representation of the debtor in adversary proceede. [Other provisions as needed] | statement of affairs and plan which may be reditors and confirmation hearing, and any ad | required; journed hearings thereof; | | |
| 6. | By agreement with the debtor(s), the above disclosed | fee does not include the following services: | | | |
| 1 | Correctify that the foregoing is a complete statement of any proceeding. August 31, 2009 Date | /s/ Paul R. Idlas Paul R. Idlas 06182303-212970 | ne for representation of the debtor(s) in this band | kruptcy | |
| | | Law Office of Paul R. Idlas 1099 N. Corporate Cir. Grayslake, IL 60030 (847) 223-5555 Fax: (847) 223-5583 Pldlas@aol.com | | | |